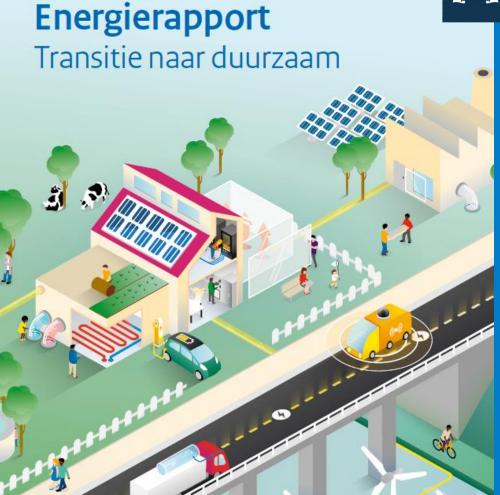


Ministry of Economic Affairs



Smart grids & Smart homes

The (energy) policy context

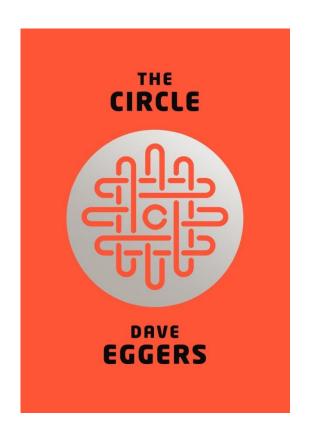
Erik ten Elshof Energy Markets & Innovation

KIVI symposium 17 March 2016

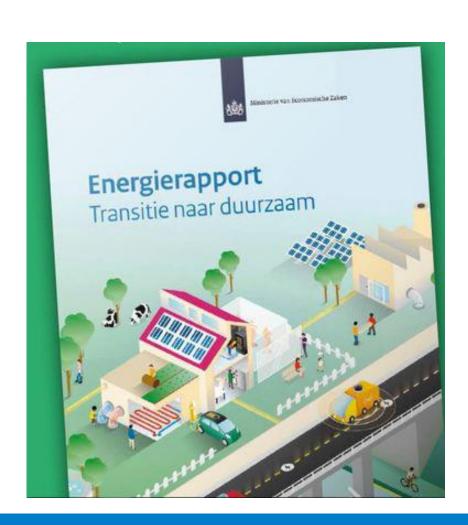
17 maart 2016













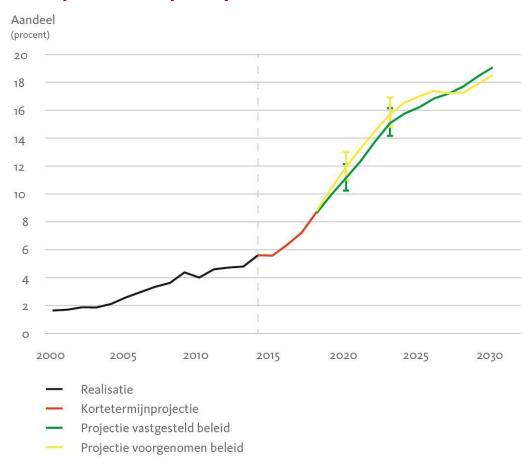
Energy Agreement 2013: setting the transition in motion







Rapid deployment of renewables up to 2023



Bron: ECN, PBL, CBS en RVO, 2015



Energy Report 2016: long term vision

Towards a low-carbon economy that is safe, reliable and affordable



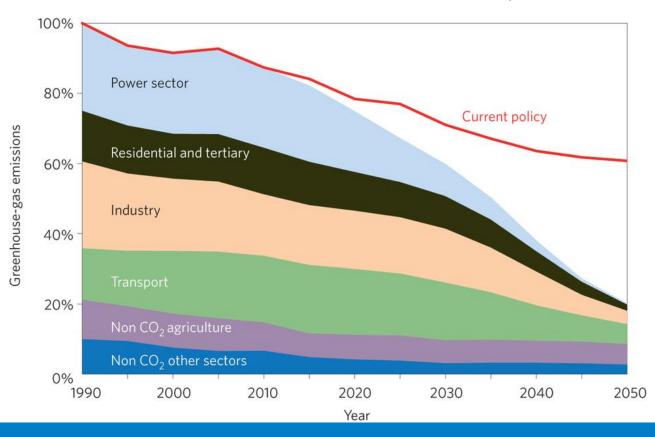


1. Focus on reducing CO₂

- European and international policy
- Firm target but adaptable policies
- Keeping all abatement options on the table

EC Roadmap for moving to a low carbon economy in 2050

EU GHG emissions towards an 80% domestic reduction compared to 1990





2. Innovation and economic opportunities

- New markets for businesses
- Strengthening structure of Dutch economy
- " Healthy climate for entrepreneurship and innovation
- International cooperation







3. Energy as part of public space

- Transition affects landscape and spatial planning
- Early involvement of all stakeholders
- Clear roles on all levels





The choices we make

 $\acute{\rm E}$ Single target of CO₂ reduction; adaptable policy alternatives and giving direction to private investment

É No new coal power plants

 $\acute{\mathrm{E}}$ Use gas only where alternatives are scarce; reduce use of gas in low temperature heating

 $\acute{\mathrm{E}}$ In the end no room for companies that are not willing to contribute to the needed change

É Local decision making on solutions for heating

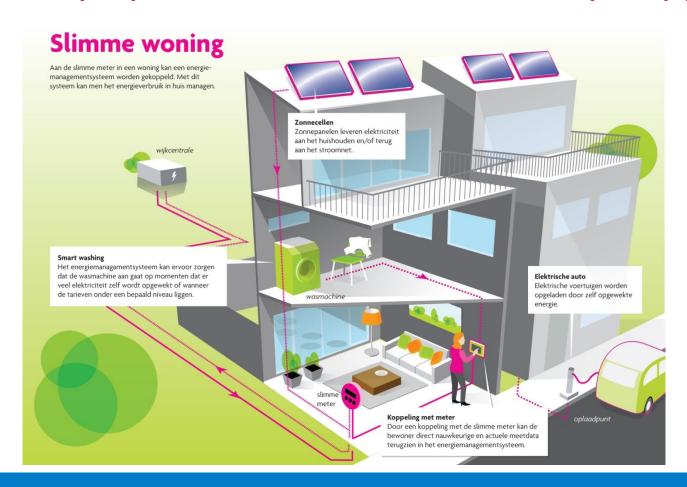


Spatial heating: transition is already happening!



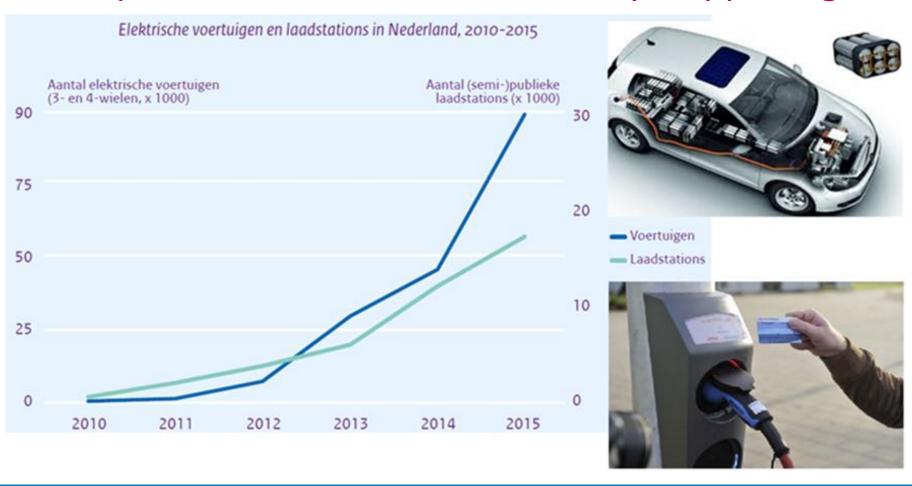


Electricity system: transition is already happening!





Transportation: transition is already happening!





Industrial heating: transition is already happening!



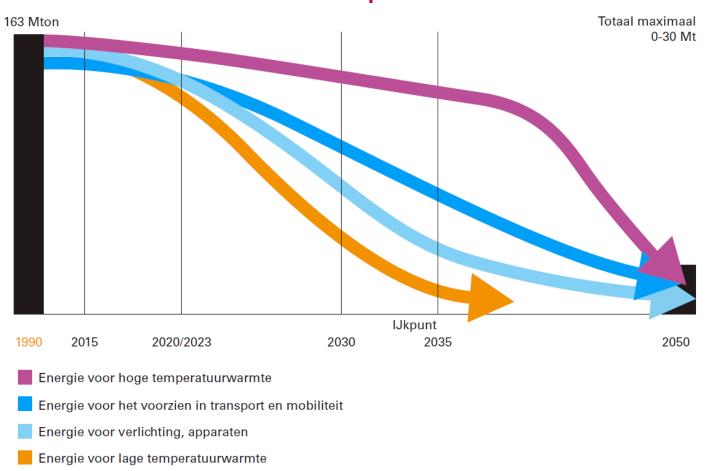
Tata Steel

Empyro





Different transition speed for each function



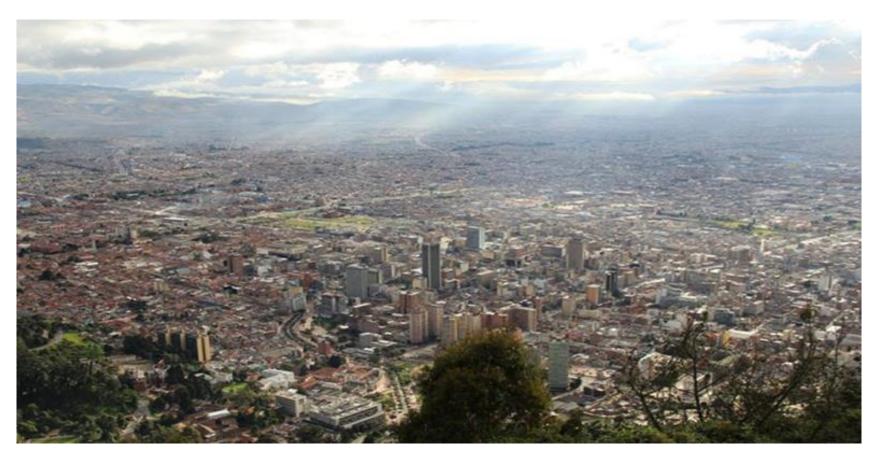
Bron: RLI, 2015



THINK
GLOBAL,
ACT LOCAL.
AND ACT
GLOBAL
TOO.



The trek to the cities



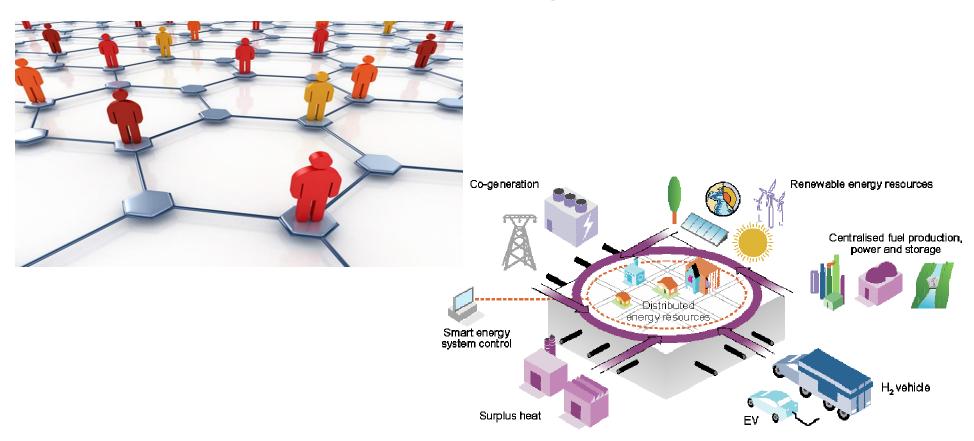


Accelerating Technology Development





Connectivity and Networking



Scaling up smart grids





First Trial Crisp Fenix

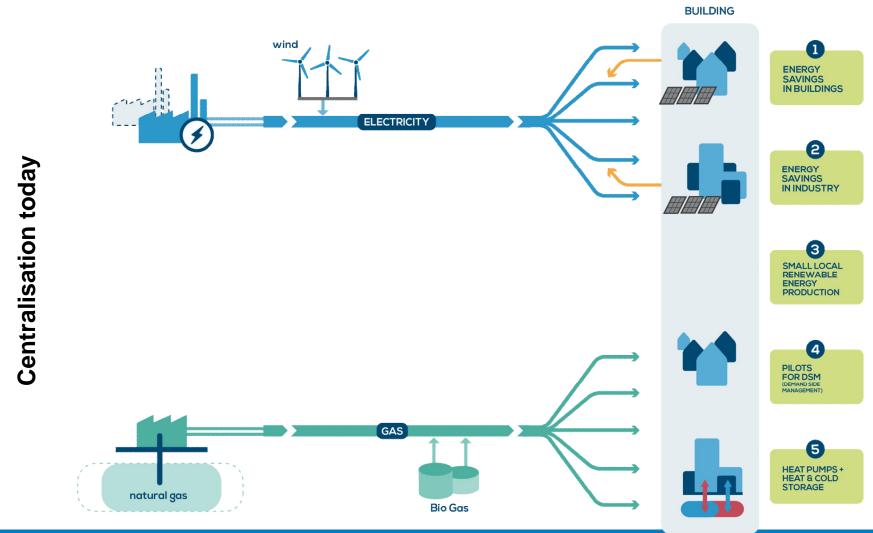
R&D

Linear



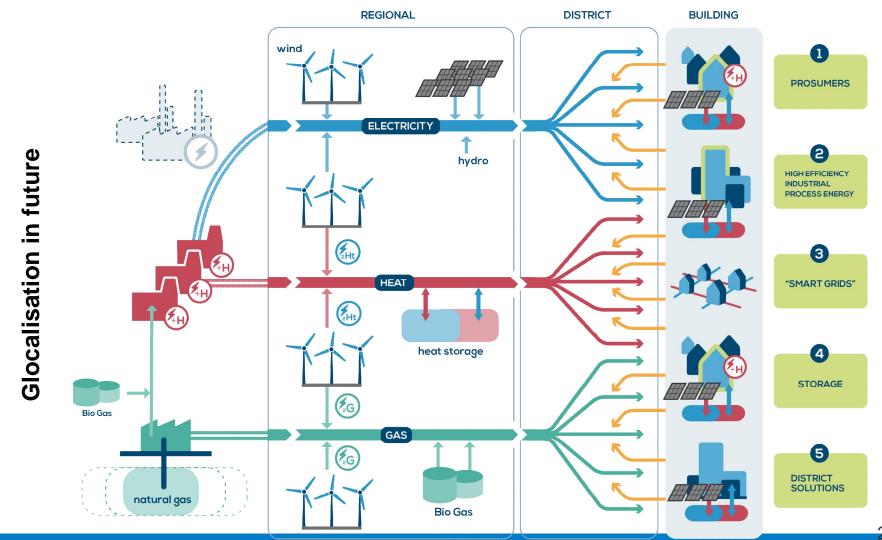
The way our energy supply is organised õ





The way our energy system is organised õ







Follow up: the Energy Dialogue

É From vision to actions: April – June 2016 dialogue with society

É Focus on 2023-2030-2050

É Deliverable end 2016: Energy Policy Agenda including societal actors

É Attention for: safety, affordability, reliability, security and economic opportunity





Meedenken en meedoen

É Nu:

www.rijksoverheid.nl/doe-mee/lopendeprojecten/energie-duurzaam-2050

Vanaf **7 april** (start dialoog):

www.mijnenergie2050.nl

Bijdragen aan **innovaties** smart grids:

Stichting TKI Urban Energy

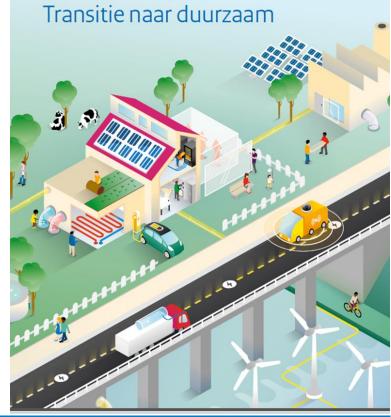
Arthur van Schendelstraat 550 3511 MH Utrecht

Telefoonnummer: 030-747 00 27

Email: info@tki-urbanenergy.nl



Energierapport





Back-up slides



Questions to address in the Energy Dialogue

Space heating (built environment)

- É How to accelerate energy renovations of current building stock?
- $\acute{\rm E}$ How to ensure that local decisions add up to national and European targets?

Process heating (industry)

- É How to decarbonize industry exposed to international competition?
- É What should the agenda for innovation entail? How to bring this forward?



Questions to address in the Energy Dialogue

Energy for transport & mobility

É How to decarbonize the international transportation system?

É What is needed to decarbonize personal mobility?

É What role can battery packs play in the electricity system?

Electricity for power, lightening and ICT

É How to improve the flexibility of the electricity system such that it can accommodate high shares of intermittent energy sources?

É How to improve integration of functions with electricity?

É What market models are suitable for this transition?